

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

JUDGE COTE

-----X
KINGS ROAD INVESTMENTS LTD.,

Plaintiff,

v.

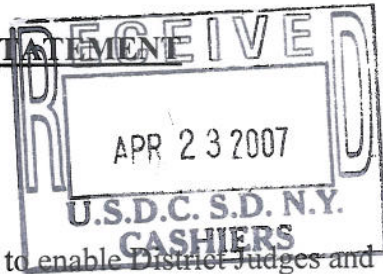
THE ALLIED DEFENSE GROUP, INC.,

Defendant.
-----X

07

CV 3262
Civ. Action No.:

RULE 7.1 STATEMENT



Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and

Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Kings Road Investments Ltd. (a private non-governmental party), certifies that:

1. Polygon Global Opportunities Master Fund is the parent of Kings Road Investments Ltd.;
2. Polygon Global Opportunities Fund LP and Polygon Global Opportunities Fund are the parents of Polygon Global Opportunities Master Fund; and
3. No publicly held corporation owns 10% or more of the stock of any of the foregoing entities.

Dated: New York, New York
April 23, 2007

SCHULTE ROTH & ZABEL LLP

By: 

Alan R. Glickman (ARG-0927)

Dana M. Roth (DMR-1438)

919 Third Avenue

New York, New York 10022

(212) 756-2000

Attorneys for Kings Road Investments Ltd.